

Choose who receives the benefit of your plan

One of the many benefits of being a Police Mutual member is that you can nominate someone close to you to get a payout if you were to die. The person you nominate could automatically receive a total of up to £5,000 without filling in any extra forms.

Your nomination applies across all of your plans (except pensions and the Guaranteed ISA) and you only need to fill in this form if you want to change it or haven't already nominated someone.

Who receives your plan benefits?

If you die before the end of the payment term, we will pay the person you nominate the first £5,000 that is due from your Police Mutual life insurance and savings plans. For example, if you have the following plans:

Plan A £3,000 **Plan B** £4,000 **Plan C** £8,000

We would pay the first £5,000 to the nominee immediately. The remaining £10,000 would be paid to the estate and would be settled in due course. Please note that you cannot nominate a Police Mutual employee unless he/she is your wife, husband, parent, child, sister, brother, niece or nephew.

Changes in circumstances

If you need to cancel or change your nomination, please let us know. This nomination will automatically be cancelled if:

- you replace it with a new nomination
- you marry (even if you marry your nominee)
- your nominee dies

Make a note of your nominee and the date you filled in this form here to keep for your records.

Nominee

Date - -

Please ensure you let your nominee know that you have provided their personal details to us. We will only use this information in relation to your nomination and will retain it for the life of your plan(s).

Death benefit nomination form

- Please complete this form using ballpoint pen in BLOCK CAPITALS.
- Detach this form and send it to: Police Mutual Assurance Society Limited, Alexandra House, Queen Street, Lichfield, Staffordshire WS13 6QS.



Member details

Member no. if known

Title Mr Mrs Miss Ms

First name(s)

Surname

House name/number

Street name

Town

County

Postcode

DOB - -

Force

Nominee details (Please note this information will be used for administration purposes only)

Title Mr Mrs Miss Ms

First name(s)

Surname

House name/number

Street name

Town

County

Postcode

Relationship to member

I hereby nominate the beneficiary named above to receive any lump sum payable on my death, in respect of all life cover benefits. I understand that payment will be determined in accordance with the applicable terms and conditions and remains subject to the discretion vested in Police Mutual. This form supersedes any previous nomination I have made and relates to the first £5,000 of plan proceeds (or the whole of the proceeds if less)

Signed Date - -

X

Guidance notes

Completing the nomination form

This form supersedes any previous nomination I have made and relates to the first £5,000 of plan proceeds (or the whole of the proceeds if less).

Police Mutual Assurance Society Limited, trading as "Police Mutual", is an incorporated friendly society authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. Registered office: Alexandra House, Queen Street, Lichfield, Staffordshire WS13 6QS. Call 0345 88 22 999 (Monday-Friday, 8.30am-5.30pm) or visit policemutual.co.uk

Call Charges

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