

Choose who receives the benefit of your plan

One of the many benefits of being a Police Mutual member is that you can nominate someone close to you to get a payout if you were to die. The person you nominate could automatically receive a total of up to £5,000 without filling in any extra forms.

Your nomination applies across all of your plans (except pensions) and you only need to fill in this form if you want to change it or haven't already nominated someone.

Who receives your plan benefits?

If you die before the end of the payment term, we will pay the person you nominate the first £5,000 that is due from your Police Mutual life insurance and savings plans. For example, if you have the following plans:

Plan A £3,000 **Plan B** £4,000 **Plan C** £8,000

We would pay the first £5,000 to the nominee immediately. The remaining £10,000 would be paid to the estate and would be settled in due course.

Please note that you cannot nominate a Police Mutual employee unless he/she is your wife, husband, parent, child, sister, brother, niece or nephew.

Changes in circumstances

If you need to cancel or change your nomination, please let us know. This nomination will automatically be cancelled if:

- you replace it with a new nomination
- you marry (even if you marry your nominee)
- your nominee dies

Make a note of your nominee and the date you filled in this form here to keep for your records.

Nominee

Date - -

Death benefit nomination form

- Please complete this form using ballpoint pen in BLOCK CAPITALS.
- Detach this form and send it to: Police Mutual Assurance Society Limited, Alexandra House, Queen Street, Lichfield, Staffordshire WS13 6QS

Member details

Member no. *if known*

Title Mr Mrs Miss Ms

First name(s)

Surname

House name/number

Street name

Town

County

Postcode

DOB - -

Force

Nominee details

(Please note this information will be used for administration purposes only)

Title Mr Mrs Miss Ms

First name(s)

Surname

House name/number

Street name

Town

County

Postcode

Relationship to member

This form supersedes any previous nomination I have made and relates to the first £5,000 of plan proceeds (or the whole of the proceeds if less).

DATA PROTECTION The Police Mutual Marketing Group of companies includes Police Mutual Assurance Society Limited, Police Mutual Insurance and Financial Services Limited, Police Mutual Financial Services Limited, Police Housing Fund Limited and Roland Smith Limited. We won't share any information with companies outside the Police Mutual Marketing Group for marketing purposes. Any information you provide will be held by the Police Mutual Marketing Group and used for administration, research and analysis and marketing of products which may be of interest to you. You have a right to ask for the information we hold about you and to have any errors corrected. If you don't want to receive any marketing information from us, please let us know by calling our Customer Relationship Centre on 0845 88 22 999. Please note that details of your nominee will be used for administration purposes only.

Signature - -

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